



Planning Review

April 2024

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Fleet Street Quarter

Planning Review

April 2024

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1 Fleet Street Quarter

1.1 Review Purpose

The purpose of this review is to understand the short-term future of development in Fleet Street Quarter, based on available planning application data. The report provides a concise review of the baseline level of floorspace and employment, which is used to provide a high-level comparison to future forecasts. The report checks the current development pipeline to ensure that the location, timing, and extent of future development are recorded. Information comes from planning applications data, consistently focusing on floorspace and type and gain, employment, cycle parking spaces, delivery and servicing trips, urban Greening, BREEAM rating and public space provision. When required employment and development charges have been estimated using available data, these indicators are used to feed into a summary table which compiles all quantifiable changes.

1.2 History and Location

In February 2022, local businesses voted in favour of establishing the Fleet Street Quarter (FSQ) Business Improvement District (BID).

The BID footprint spans just over forty-three hectares, made up of a network of streets, alleyways, and courtyards. A scale of change comparable to major regeneration locations such as King's Cross and Victoria is anticipated for the area.

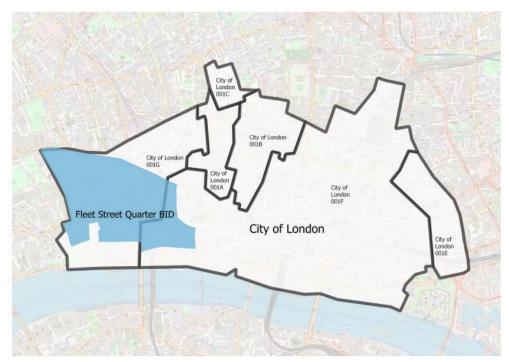


Figure 1.1: Fleet Street Quarter BID Boundary

Source: Mott MacDonald

The BID is made up of the following lower super output areas (LSOAs), which have been used by WSP during a baseline study and economic analysis (1). The baseline data is available at the LSOA level and has been scaled appropriately to fit the geography of the FSQ (2).

Figure 1.2: Fleet Street Quarter LSOAs



Source: WSP (2023) Fleet Street Quarter: Baseline and Economic Analysis Update

1.3 Fleet Street Quarter Baseline

1.3.1 Employment

Employment has been estimated for the FSQ as shown in **Table 1.1.** The FSQ saw a significant rise in professional, financial and information sector jobs between 2018 and 2022, with total employment estimated to be 91,910 in 2022.

Table 1.1: Top broad industries for the Fleet Street Quarter, 2022

Sector	Jobs in 2018	Jobs in 2022	+/- in jobs
Professional, scientific & technical (M)	25,000	36,000	11,000
Financial & insurance (K)	14,700	16,700	2,000
Information & communication (J)	8,100	14,200	6,100
Business administration & support services (N)	12,300	9,450	-2,850
Health (Q)	2,380	3,550	1,170
Other	13,830	12,010	-2,720
Total employment	76,310	91,910	14,700

Source: WSP (2023) Fleet Street Quarter: Baseline and Economic Analysis Update

1.3.2 Land Use

A search of Valuation Office Agency (VOA) data for the FSQ area is shown in **Table 1.2.** The VOA descriptions have been filtered into categories to give an estimated total floor space for the FSQ.

Table 1.2: Estimated Uses in Fleet Street Quarter

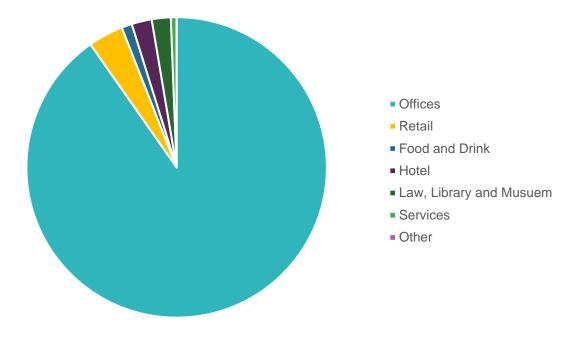
Use Descriptions	Floorspace (Estimated '000 sqm)	Rateable Value (£m)
Offices	874.0	£388.5
Retail	36.6	£14.2
Food and Drink	10.8	£3.5
Hotel	21.0	£9.3
Law, Library and Museum	19.8	£12.9
Services	6.0	£2.0
Other	0.0	£0.0
Total	968.2	430.4

Source: Mott MacDonald

Taking the estimated sqm of employment space (968,200) and dividing it by the estimated number of jobs (91,910) gives an average job density of 10.5 jobs per sqm. This employment density is slightly higher than the density guidance set out by the Greater London Authority (3), however, the report does state that the '2018 BCO survey states that the average value for workplace density is 9.6 sqm', with larger offices containing higher density. With a high proportion of large offices located in the FSQ, this could increase the average job density.

The estimated sqm of each use is shown in **Figure 1.3**, highlighting the high concentrations of office uses in the FSQ.

Figure 1.3: Estimated SQM of Development Uses in Fleet Street Quarter



Source: Mott MacDonald, Data Sourced from Datscha

2 Fleet Street Quarter Developments

2.1 Development Summary

A summary of the development reviewed in this report, including the development name, address, description, and timeline is shown in **Table A-8**. This list has differed from the list set out in the FSQ development pipeline by the following.

Development removed;

- West Smithfield: Duplication with the West Smithfield Museum of London.
- Victoria Embankment: No clear development identified.

Development added;

- (12): Temple Chambers
- (20): Hoyler House
- (21): 32 Ludgate Hill

2.1.1 Categorising Development.

Developments have been put into three broad categories that outline the level of change expected at each site based on the description of development in the planning application. The description of the development, development number and key dates for planning and construction are located in Table A- 8 on page 11. The categories are;

- Category 1: Demolition of existing site, construction of new building
- Category 2: Partial demolition of existing site, extension of building, full refurbishment of the building.
- Category 3: Partial renovation and/ or change of use.

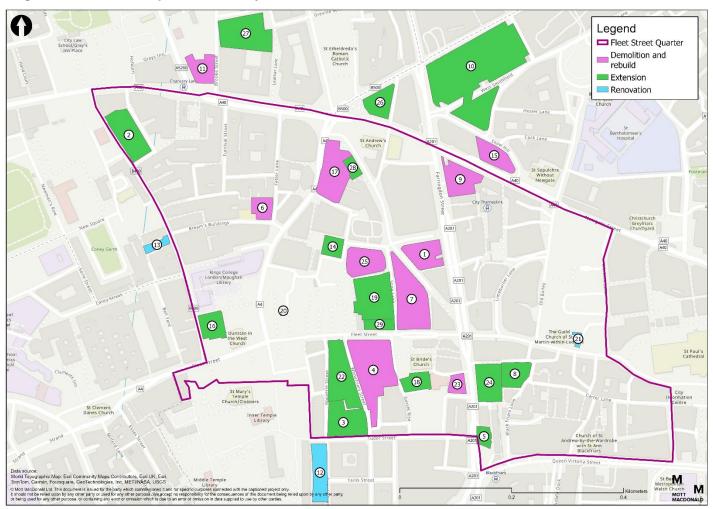
2.2 Sites Map

The twenty-nine development sites and the FSQ BID boundary are shown in **Figure 2.1**. These development sites have been numbered and can be cross-referred to Table 3.3 which shows the names of each development **Table 3.3**. Further details for each development are shown Table A-8. The developed have been colour coded into the categories shown above to highlight key areas of new development. Locations for each have come from relevant planning applications, listed in full in **Appendix A.5**.

Some developments are not located within the FSQ boundary but will impact the FSQ area. Planning applications for the following areas have been reviewed, but will remain separated in summary tables;

- (10): West Smithfield Museum of London
- (11): 150 Holborn
- (12): Temple Chambers
- (13): Hale Court
- (15): 65 Holborn Viaduct
- (26): 40 Holborn Viaduct
- (27): 2 Waterhouse Square

Figure 2.1: FSQ Development Summary



Source: Mott MacDonald

3 Development Summary

3.1 Development Pipeline Summary

A summary of all twenty-nine developments is presented in **Table 3.1**, split between development within the BID boundary, and the total of all development in the review.

Where data was not available for development, values for total MCIL and CIL contributions and employment have been estimated. The methodology for estimating these are listed in **section A** and **section A.2**.

Table 3.1: Development Pipeline Summary

Value	FSQ Development	All Developments
Employment		
Current	23,165	27,900
Gross	33,227	39,971
Net	10,062	12,071
Floorspace (GIA sqm)		
Current	351,187	463,001
Gross	475,713	609,915
Net	124,526	146,914
Floorspace Net Gains (GIA sqm)		
Class A	-177	-1,564
Class B	24,025	27,845
Class C	1,508	17,173
Class D	-	33,340
Class E	74,655	78,858
Class F	274	274
Sui Generis	11,675	-20,298
Infrastructure Levy		
Community Infrastructure Levy	£9,775,969	£11,478,411
Mayoral Community Infrastructure Levy	£20,471,722	£22,974,691
Total Levy	£30,247,691	£34,453,102
Other		
Cycle Parking Spaces	5,331	6,559
Daily service deliveries	442	546
Public Space (sqm)	6,803	8,133

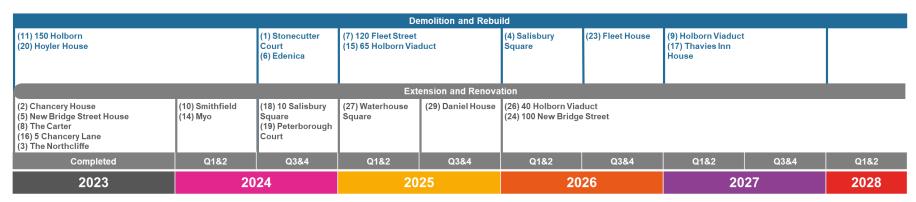
Source: Mott MacDonald

3.2 Development and Employment Timeline

Figure 3.1 below shows the finishing dates of development projects by quarter. Six of the twenty-four projects with available finishing dates should be completed by 2024. All twenty-four projects are projected to end by the second quarter of 2028. Developments 12 (Temple Chambers), 13 (Hale Court), 21 (30 – 32 Ludgate Hill), 22 (65 Fleet Street) and 28 (6 St. Andrew Street) do not have available finishing dates.

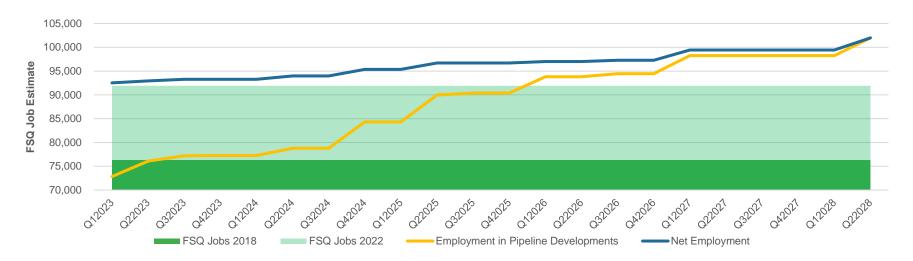
Each development has an estimated net additional job number. Adding each forecast employment number to the baseline employment number at the development finishing date is shown in **Figure 3.2.**

Figure 3.1: Fleet Street Quarter - Development Timeline



Source: Mott MacDonald

Figure 3.2: Fleet Street Quarter – Estimated Employment Timeline



Source: Mott MacDonald

3.2.1 Baseline Comparison

Using the FSQ baseline from **Section 1.3** a high-level comparison can be made from the current quantity of floorspace, employment and ratable value. Due to the new developments, within the FSQ there is an estimated increase of 10,062 new jobs, a 10% increase on the jobs estimated in 2022. Rateable value has been increased in line with the estimated increase in floorspace of 13.6%, totalling £55.4m

Table 3.2: Estimated Increase in Fleet Street Quarter

Value	Baseline	Estimated Net Gain by 2028	Increase on Baseline
Floorspace (sqm)	968,200	124,526	12.9%
Employment (Jobs)	91,910	10,062	10.9%
Rateable Value (£m)	£430.4	55.4	12.9%

Source: Mott MacDonald

3.2.2 Development Longlist

Table 3.3 presents the long list of developments either within or close proximity to the FSQ. The table summarises:

- Gross and Net floorspace;
- CIL and MCIL (estimated and actual);
- · Net additional employment;
- Number of cycle parking spaces;
- · Delivery and servicing trips;
- Urban Green Factor;
- BREEAM rating; and
- Public Space provision

The full description of the public space provision is available in the **Table A-7**.

Table 3.3: Fleet Street Quarter – Development Summary

Development			Floorsp (sqm)	porspace Employment qm)			Charges (£)			Travel		Other					
ID	Name	Inside FSQ	Gross	Net	Current	Gross	Main Use	Net Gain	Estimate Source	MCIL	CIL	Total	New Cycle Spaces	Daily Service	UGF	BREEAM rating	Public Space (sqm)
1	Stonecutter Court	Υ	33,873	14,634	1,414	2,738	B1	1,324	Mott MacDonald	623,750	935,625	1,559,375	507	92	above 0.3	75.3% for Office, 58.6% for Retail	230
2	Chancery House	Υ	11,443	-	844	938	B1	94	Mott MacDonald	-	-	-	-	-	N/A	N/A	-
3	The Northcliffe	Υ	25,119	1,102	1,753	2,027	B1	274	Mott MacDonald	205,761	115,178	320,938	345	60	no higher than 0.1	"Excellent" for office	-
4	Salisbury Square	Υ	47,795	13,490	1,711	1,713	Е	2	Planning Documents	1,400,791	605,555	2,006,346	509	80	0.28	"Excellent" (courts, police station, office), "Very Good" (retail)	1,440
5	New Bridge Street House	Y	3,323	187	231	272	B1	41	Mott MacDonald	34,595	14,025	48,620	18	-	N/A	Minimum "excellent" and aiming for "outstanding"	-
6	Edenica	Y	13,553	7,161	449	1,093	B1	644	Mott MacDonald	1,347,170	546,150	1,893,320	234	14	0.34	"Outstanding" for offices, "excellent" for the new public house	226
7	120 Fleet Street	Υ	78,456	19,638	4,338	5,656	B1	1,319	Mott MacDonald	3,386,156	2,045,967	5,432,123	995	70	0.34 (UGF) or 0.3 (GLA)	90.4%), aiming for "outstanding"	1,990
8	The Carter	Υ	14,607	863	1,012	1,194	B1	182	Mott MacDonald	159,324	64,725	224,049	227	24	0.22	Excellent (post construction target)	457
9	Holborn Viaduct	Υ	34,073	17,129	1,233	2,792	B1	1,559	Mott MacDonald	3,411,662	1,425,300	4,836,962	-	-	0.39 (GLA). 0.44 (CoL)	Outstanding (post construction target)	308
10	West Smithfield (Museum of London)	N	40,974	1,367	40	692	D1	652	Planning Documents	311,193	51,225	362,418	-	60	0.04	Excellent (post construction target)	N/A
11	150 Holborn	N	14,361	2,446	837	1,149	B1	312	Mott MacDonald	260,450	234,405	494,855	230	41	N/A	Excellent (post construction target)	-
12	Temple Chambers (3-7 Temple Ave)	N	2,327	-	172	172	B1	-	Mott MacDonald	-	-	-	128	-	N/A	N/A	-
14	New Street Square (Myo)	Υ	5,113	188	363	419	B1	56	Mott MacDonald	36,260	14,700	50,960	-	-	0.15	Excellent	-
15	65 Holborn Viaduct	N	22,349	14,372	-	291	С	291	Mott MacDonald	1,149,760	1,077,900	2,227,660	522	3	0.35	"Excellent" (73.05%)	1,011
16	5 Chancery Lane	Υ	13,717	3,050	787	1,124	B1	337	Mott MacDonald	564,250	228,750	793,000	204	6	0.34	"Excellent" (target 71.75% and potential 77.65%)	-
17	Thavies Inn House	Υ	12,102	6,077	397	992	B1	595	Mott MacDonald	1,277,240	517,800	1,795,040	253	14	0.32	"Outstanding" (>= 85%)	597
18	10 Salisbury Square	Υ	6,257	285	440	513	B1	72	Mott MacDonald	-	-	-	111	-	0.12	Excellent (pre-assessment)	-
19	Peterborough Court	Υ	43,257	- 747	2,300	2,300	B1	-	Developer Group	-	-	-	450	-	N/A	Excellent (post construction target)	478
20	Hoyler House	Υ	839	68	57	62	B1	5	Mott MacDonald	-	-	-	4	-	N/A	N/A	-
21	30 - 32 Ludgate Hill	Υ	1,608	289	95	-59	С	-154	Mott MacDonald	40,491	21,692	62,182	3	-	N/A	"Outstanding"	-
22	65 Fleet Street	Υ	32,073	3,621	2,094	2,617	B1	524	Mott MacDonald	666,925	271,575	938,500	23	-	0.13	Excellent (post construction target)	-
23	Fleet House	Υ	7,810	2,198	375	640	B1	265	Mott MacDonald	532,430	215,850	748,280	130	11	0.28	"Excellent" (73.55%), potential for "outstanding" (91.02%)	202
24	100 New Bridge Street	Υ	22,777	2,393	1,385	1,713	B1	327	Mott MacDonald	495,800	201,000	696,800	289	23	0.31	"Outstanding" (85%)	109
25	Hill House	Υ	57,057	32,347	1,202	3,737	B1	2,534	Mott MacDonald	6,214,317	2,519,318	8,733,634	837	17	0.34	"Outstanding"	766
26	40 Holborn Viaduct	N	24,338	3,576	1,531	1,994	B1	463	Mott MacDonald	661,560	268,200	929,760	348	-	0.29	Outstanding (post construction target)	319
27	2 Waterhouse Square	N	29,853	627	2,155	2,446	B1	291	Mott MacDonald	120,006	70,712	190,718	-	-	N/A	Minimum "Excellent" with aspirations for "Outstanding"	-
28	6 St Andrew Street	Υ	4,292	437	284	347	B1	63	Mott MacDonald	74,802	32,760	107,562	58	-	N/A	Excellent (post construction target)	-
29	Daniel House	Y	6,569	116	400	400	B1	-	Developer Group	-	-	-	134	31	0.06	Current building "Minimum standard for Excellent rating"	-
	Total		609,915	146,914	27,900	39,971		12,071		22,974,691	11,478,411	34,453,102	6,559	546			8,133

A. Appendix

A.1 MCIL and CIL

A.1.1 Charging Schedule

The Planning documents for some developments specify the amounts of MCIL and CIL payments. In cases where this is not specified, the amounts can be estimated based on net floorspace gains. The charge rate for both CILs and MCILs depends on the year and the type of floor space.

Table A- 1 details the charging schedule of MCIL, the City of London CIL, and the Camden Zone A CIL. The two boroughs are included since all FSQ developments fall in either of the two jurisdictions.

Table A- 1: CIL Charging schedule for FSQ (£) (2019-2024)

	2012 - 2019 (4)	2019 (Apr-Dec) (5)	2020 (6)	2021 (7)	2022 (8)	2023 (9)	2024 (10)
MCIL (£)							
Office	65.25	185	183.9	185.68	186.12	199	213.59
Retail	65.25	165	164.02	166.5	166	177.5	190.5
Hotel	65.25	140	139.17	141.27	140.85	150.6	161.64
City of Lond	ion CIL (£) (11)					
Office			104.81	104.5	104.18	111.4	
Residential (Riverside)			209.62	209	208.37	222.8	
Residential			132.76	132.36	131.97	141.11	
Camden Zo	ne A CIL (£)	2019 (12)	2020 (13)	2021 (14)	2022 (15)	2023 (16)	
Retail		30	32	32	32	34	
Office		110	110	110	111	116	
Student Housing		214	225	224	225	239	

Source: Sources listed in table

Despite the fluctuating yearly rates, developments with calculated CIL payments do not use these charging schedules. Instead, they use the base charging rates for each type of development regardless of the year of construction.

A.1.2 Methodology

The table overleaf verifies the use of base rates instead of yearly rates. For all developments with calculated MCIL and CIL charges, **Table A-2** uses the charged amounts and net additional floorspaces to estimate MCIL/CIL rates. As shown, in all cases, the estimated MCIL and CIL rates closely and unanimously resemble the base rates. The table does not list developments No. 3 (Salisbury Square) and No. 10 (West Smithfield Museum of London) as their development type does not fit with the CIL categories.

S106 has not been estimated due to the lack of a consistent charging schedule.

Table A-2: MCIL and CIL rate estimations based on available charges

Development	Office (sqm)	Retail (sqm)	MCIL (£)	CIL (£)	Estimated MCIL - Office (£)	Estimated MCIL - Retail (£)	Estimated CIL (£)
Stonecutter Court	11,239	1,236	623,750	935,625	50.00	50.00	75.00
The Northcliffe	Develope	er confirme	d rates		185.00	N/A	75.00
The Carter	863	N/A	159,324	64,725	184.62	N/A	75.00
Holborn Viaduct	18,210	N/A	3,411,662	1,425,300	187.35	N/A	78.27
150 Holborn	5,209	N/A	260,450	234,405	50.00	N/A	44.63
New Street Square	196	N/A	36,269	14,700	185.05	N/A	75.00
5 Chancery Lane	3,050	N/A	564,250	228,750	185.00	N/A	75.00
65 Fleet Street	3,473	148	666,925	271,575	185.00	165.00	75.00
6 St. Andrew Street	437	N/A	74,802	32,760	171.25	N/A	75.00
Daniel House	116	N/A	21,460	8,700	185.00	N/A	75.00
120 Fleet Street			3,386,156	2,045,967			
2 Waterhouse Square			120,006	70,712			

Source: Mott MacDonald

A.1.3 MCIL and CIL Estimates

All relevant planning applications reviewed in this report have used base rates to calculate MCIL and CIL charges. To maintain consistency, this analysis uses the same methodology to estimate the charges for other developments on the list, using the 2019 MCIL2 rates. **Table A-3** below details MCIL and CIL estimates for developments without existing calculations.

Table A-3: MCIL and CIL charge estimates

Development	Location	CIL Eligible	MCIL (£)	CIL (£)	Total charge (£)
Chancery House	City of London	N	£0	£0	£0
New Bridge Street House	City of London	Y	£34,595	£14,025	£48,620
Edenica	City of London	Υ	£1,347,170	£546,150	£1,893,320
65 Holborn Viaduct	City of London	Υ	£1,149,760	£1,077,900	£2,227,660
Thavies Inn House	City of London	Υ	£1,277,240	£517,800	£1,795,040
10 Salisbury Square	City of London	N	£0	£0	£0
Peterborough Court	City of London	N	£0	£0	£0
Fleet House	City of London	Υ	£532,430	£215,850	£748,280
100 New Bridge Street	City of London	Υ	£495,800	£201,000	£696,800
Hill House	City of London	Υ	6,214,317	2,519,318	8,733,634
40 Holborn Viaduct	City of London	Υ	£661,560	£268,200	£929,760
2 Waterhouse Square	Camden	Υ	£115,995	£68,970	£184,965
3-7 Temple Ave	City of London	N	£0	£0	£0
Hoyler House (20-21 Red Lion Court)	City of London	N	£0	£0	£0
30-32 Ludgate Hill	City of London	Υ	£40,491	£21,692	£62,182
Total			£11,753,362	£5,381,934	£17,135,296

Source: Mott MacDonald

A.2 Employment Calculation

To estimate employment for net additional floorspace employment densities have been used. Each user class has a sqm GIA per employee ratio (or bed per employee for C-type developments) shown in **Table A-4**

Table A-4: Employment Densities

User Class	Activity	Sqm GIA per employee	
B1a	Professional service	11.3	
B1a	Finance & insurance	11.3	
B1b	R & D	59.4	
B1c	Light manufacturing	55.8	
B2	Industrial & manufacturing	34.2	
B8	Final mile	63	
A1	High street	17.5	
A2	Finance & insurance	16	
A3	Restaurant & Café	17.5	
C1	Budget accommodation	4 (beds per employee)	
C1	Mid-scale accommodation	2.4 (beds per employee)	
C1	Up-scale accommodation	1.6 (beds per employee)	
C1	Luxury accommodation	0.8 (beds per employee)	
D1	Cultural attractions	165	
D2	Fitness Centre	58.5	

Source: Employment Density Guide 3rd edition (for D1 ratio) and Employment Densities Guide 2nd edition (C1) and London Employment Site Database for all others

The value for B1a is inclusive of a 1.2 desk-sharing ratio (17). This is a benchmark ratio used by the BCO for converting desks to workers, on the basis that this allows for hot desking that can support higher total employment, as desks are not required by the same individual every day. Removing this gives a density of 13.5 sqm GIA per employee which has been used for existing floorspace.

Employment density within office space has increased in density since 2000, as shown in **Figure A-1**, as desks take up less room, suggesting that in buildings where there is only the redevelopment of floorspace higher employment after the redevelopment would be possible. **Figure A-1** shows a 33% reduction from 2001, with some office's development like The Carter (18), The Northcliffe and Peterborough Court (19) advertising occupational density of 1:8 sqm. A conservative estimate of a 10% increase in density for new floorspace has been used.

Figure A- 1: Benchmark Office Density

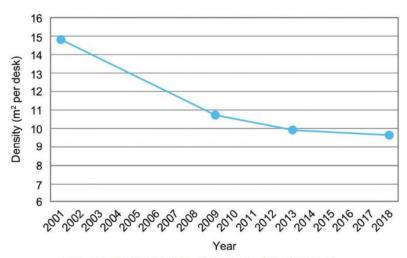


Figure 1: Benchmark density in UK offices over time (Source: Leesman)

Source: How changing office densities could affect office design - CIBSE Journal

Benchmarking the assumptions used, against development with estimates within the planning application confirms the employment estimates provide comparable results.

Table A-5: FSQ Employment Comparison

Development	Planning Application Estimate	Mott MacDonald Estimate	
Edenica	1,093	1,093	
120 Fleet Street	5,460	5,656	
5 Chancery Lane	900	1,124	
100 New Bridge Street	1,860	1,713	
Daniel House	400	538	
Total	9,713	10,124	
0 11 11			

Source: Mott MacDonald

Some new developments occurred after 2020. These developments follow a separate set of user class categories. **Table A-6** below shows the conversions between the two systems.

Table A-6: User class conversion between pre-2020 and post-2020 systems

Pre-2020 User Class	Post-2020 User Class
B1a	E(g)(i)
B1b	E(g)(ii)
B1b	E(g)(iii)
B2	B2
B8	B8
A1	E(a)
A2	E(c)
A3	E(b)
C1	C1
C2	C2
A3, A4, D1, D2, SG	All others

Source: Employment Densities Guide 2nd edition

A.3 Public Space

Table A-7: Public Space Summary

ID	Name	ame Public Space				
1	Stonecutter Court	Provision of a new courtyard garden on the corner of Farringdon Street and Harp Alley which is for public use. Courtyard Area 230 sqm (20)	230			
2	Chancery House	N/A	0			
3	The Northcliffe	fe Enhancement of the public realm at Ashentree Court/Magpie Alle. Creation of 907 sqm of private terrace space (21) No Public Space Area				
4	Salisbury Square	Public Realm Works at; Salisbury Square, North Passage, South Passage, Salisbury Court / Dorset Rise, Whitefriars Street and Fleet Street Public Space Area - 1440 sqm (22)				
5	New Bridge Street House	Improve and reinforce the existing public realm amenity to the south as well as provide private amenity at the roof.	0			
		No Public Space Area				
6	Edenica	1.Improved design and lighting to Greystoke Place. 2. Widened Greystoke Place to provide the Pub with an outdoor space 3. Improved facade treatment and entrance design to Pub frontage 4. Inclusive and street-level-visible building entrance. Increased space for pedestrian flow 5. New reception space allowing views far into the building at ground level 6. New Sunken Garden and pedestrian route in between Mac's Place and Bream's Buildings 7. New entrance from Mac's Place 8. Glazing and greening to new pedestrian route through to activate streetscape frontage 9. Extensive new cycle parking facilities at ground and mezzanine floor levels accessed from Mac's Place Area – Pocket Square 151 sqm Area – Increased Street width 75 sqm (23)	226			
7	120 Fleet Street	Upgrades include; 1. A new cultural destination within The Daily Express Building. 2. New and existing public routes in and around the site, of high material and design quality 3. A local centre for active travel - the Cycle House. The Cycle House concept incorporates valet bicycle parking, bike maintenance, cafe, shop and also provide a secure entrance. 4. Publicly accessible roof terrace Area – 1,990 sqm (24)	1,990			
8	The Carter	Conversion of terraces for use as tenant amenity space Terrace space – 457 sqm however this is not expected to be accessible (25).	457			
9	Holborn Viaduct	New areas of public realm are created along both Holborn Viaduct and Farringdon Street. These areas will provide areas of new public seating; wayfinding; short stay cycle parking; and increased greening (26). Area of public realm – 308 sqm (27)				
10	West Smithfield (Museum of London)	Significant amount of public works including the formation of two new roof terraces, removal of the Iron Mountain structure and its replacement with a new covered external space and refurbishment and alteration to the external facades including the formation of new windows, sliding gates and entrance No figure for public space is available (28)				
11	150 Holborn	N/A				
12	Temple Chambers (3-7 Temple Ave)	No significant public realm works	0			
14	New Street Square (Myo)	New roof pavilion with external terrace, the area is not given and will not be accessible to the public. No public space area	0			
15	65 Holborn Viaduct	Publicly accessible roof terrace, a pedestrian route through the site, and public realm improvements Publicly accessible roof terrace - 543 sqm Public Realm incl. Public Route and Bullnose - 468 sqm (29)	1,011			
16	5 Chancery Lane	A new roof of the building as a fully accessible amenity for the building occupiers - 183 sqm (30)	0			

ID	Name	Public Space	Area (sqm)
17	Thavies Inn House	A new pocket park within Thavies Inn to the south and widened pavements to the north and east side of the site along St Andrew Street.	597
		Pocket Park – 460 sqm	
		Widening of footpaths – 137 sqm additional (31)	
18	10 Salisbury	Green terraces to be added and upgrades to public realm on St Bride's Passage (32)	0
	Square	No public space area	
19	Peterborough Court	Private terraces, improvements to building entrances, access, and active frontages. The building will also include a publicly accessible courtyard, however the size and design plans for these are not available.	478
		Public open courtyard space – 478 sqm (33)	
20	Hoyler House	New external terrace space on Level 5	0
		No public space area	
21	30 - 32 Ludgate Hill	No significant public space works	0
22	65 Fleet Street	Improved courtyard in front of South Building; improved retail frontages; large terraces on upper floors for green space.	0
		Public open courtyard space – size unknown (34)	
23	Fleet House	Roof terraces will be incorporated at Levels 4, 7 and 8 to provide amenity space for office users.	202
		A pedestrian passage linking Bride Lane to Bridewell Place to the west of the site.	
		Publicly accessible space – 202 sqm (35)	
24	100 New Bridge Street	Significant public realm improvements in the vicinity of the Site including the introduction of planters and lighting along New Bridge Street Pilgrim Street, Waithman Street alongside the creation of a pocket park along Apothecary Street.	109
		Pocket Park Area - 109 sqm (36)	
25	Hill House	Improvement to the Office Arrival Space, Library Garden, Landscaped Corner and Enhanced Gunpowder Square (Area 500sqm), Shoe Lane Library (750sqm, uplift of 266.1sqm GIA)	766
		Public Area of square and Library - 766 sqm (37)	
26	40 Holborn Viaduct	Public realm spaces on external space by Holborn Circus; creation of terraces and balconies on the south and west elevations. The enhanced Pocket Park will include seating, urban. The auditorium space will be made publicly available at agreed times. (38)	319
		Pocket Park Area – 319 sqm	
27	2 Waterhouse	N/A	0
	Square	No new public space	
28	6 St Andrew Street	New set back 9th floor to provide a communal terrace for the building No new public space	0
29	Daniel House	Creation of a new and refurbished, high-quality courtyard, high-quality landscaping and greenery and biodiversity. Provision of new terrace areas to provide improved amenity areas for commercial occupiers. (39). The courtyard is shared with Peterborough Court.	0
	Total	<u> </u>	8,133

Source: Mott MacDonald , souces listed in table.

A.4 Development Outlines

Table A-8: Development Outline

No.	Name	Inside the BID	Address	Description	Categ ory	Construction Start Date	Construction End Date
1	Stonecutter Court (40)	Yes	Stonecutter Court, 1 Stonecutter Street, London EC4A 4TR	Demolition of 1 Stonecutter Street and 81 Farringdon Street and construction of a new building.	1	05/2019 (41)	Q4/2024 (42)
2	Chancery House (43)	Yes	Chancery House, 53 - 64 Chancery Lane, London WC2A 1QU	Creation of a new roof terrace and additional building works	2	08/2021 (44)	06/2023
3	The Northcliffe (45)	Yes	26 - 30 Tudor Street, 16 - 22 Bouverie Street, London EC4Y 0AY	External refurbishment works, Extension of 5th and 6th floor, Provision of Landscape Terraces.	2	01/2022 (46)	04/2023
4	Salisbury Square (47)	Yes	Land bounded by Fleet Street, Salisbury Court, Salisbury Square, Primrose Hill & Whitefriars Street, London EC4Y	Demolition of existing buildings and construction of new civic quarter.	1	12/2020 (48)	Q2/2026 (49)
5	New Bridge Street House (50)	Yes	New Bridge Street House, 30 - 34 New Bridge Street, London EC4V 6BJ	Alteration and extension, roof extension at seventh floor level to provide office accommodation.	2	09/2021	06/2023
6	Edenica (51)	Yes	100 And 108 Fetter Lane, London EC4A 1ES	Demolition of 100 Fetter Lane and construction of a new building.	1	12/2022 (52)	Q4/2024 (53)
7	120 Fleet Street (54)	Yes	120 Fleet Street, London EC4A 2BE	Demolition of River court and construction of a general office building.	1	01/2022 (55)	05/2025 (56)
8	The Carter (57)	Yes	11 Pilgrim Street, London EC4V 6RN	Refurbishment of the building and extension at levels 6 and 7.	2	07/2021	01/2023
9	Holborn Viaduct (58)	Yes	14 - 21 Holborn Viaduct, 32 - 33 & 34 - 35 Farringdon Street, London EC1A 2AT	Demolition of existing buildings construction of a new building Commercial, Business and Service.	1	10/2023	01/2027
10	West Smithfield Museum of London (59)	No	General Market West Smithfield, London EC1A 9PS	General Market Partial demolition, repair, refurbishment. Change of use to provide a museum.	2	07/2023	01/2024
11	150 Holborn (60)	No	150 Holborn, London EC1N 2NS	Demolition of existing buildings and redevelopment for mixed use development.	1	08/2019	02/2022
12	Temple Chambers (61)	No	Temple Chambers, 3 - 7 Temple Avenue, London EC4Y 0DA	Refurbishment of the lower ground and ground floor.	3	N/A	N/A
13	Hale Court (62)	No	77 -78 Chancery Lane, London, WC2A 1AA	Commercial Minor Alterations	3	11/2021	N/A
14	New Street Square (Myo) (63)	Yes	3A New Street Square, London EC4A 3BF	Refurbishment and extension of the existing office building	2	08/2023	05/2024
15	65 Holborn Viaduct (64)	No	61 - 65 Holborn Viaduct, London EC1A 2FD	Redevelopment of the site for a new building including purpose-built student accommodation.	1	09/2022	05/2025
16	5 Chancery Lane (65)	Yes	5 Chancery Lane, London WC2A 1LG	Alteration and extension, including substantial demolition and a new three storey roof extension for office use	2	07/2022	08/2023

No.	Name	Inside the BID	Address	Description	Categ ory	Construction Start Date	Construction End Date
17	Thavies Inn House (66)	Yes	Thavies Inn House, 3 - 4 Holborn Circus, London EC1N 2HA	Demolition of the existing building at 1-6 Holborn Circus and the erection of a ten storey Class E	1	11/2024	01/2027
18	10 Salisbury Square (67)	Yes	St Brides House, 10 Salisbury Square, London EC4Y 8EH	Refurbishment and extension of the building.	2	10/2023	10/2024
19	Peterborough Court (68)	Yes	Peterborough Court, 133 Fleet Street, London EC4A 2BB	Strip out and demolition works, a new glazed atrium roof and facade structure to an existing courtyard for office use.	2	01/2023 (69)	12/2024 (70)
20	Hoyler House (71)	Yes	20 - 21 Red Lion Court, London EC4A 3EB	Refurbishment and extension of the existing building	3	05/2023 (72)	Late 2023 (73)
21	30 - 32 Ludgate Hill (74)	Yes	30 - 32 Ludgate Hill, London EC4M 7DR	Conversion of existing commercial accommodation (Class E) to apart-hotel (Class C1)	3	N/A	N/A
22	65 Fleet Street (75)	Yes	65 Fleet Street, London EC4Y 1HT	Alterations and extensions to the existing building.	2	09/2020 (76)	N/A
23	Fleet House (77)	Yes	8 - 12 New Bridge Street, London EC4V 6AL	Partial demolition of Fleet House and full demolition of St Bride's Tavern Public house and the construction of 8 storeys building for office use.	1	10/2024	07/2026
24	100 New Bridge Street (78)	Yes	100 New Bridge Street, London EC4V 6JA	Extension and refurbishment work to the existing building to provide additional Class E office floorspace,	2	04/2024	01/2026
25	Hill House (79)	Yes	Hill House, 1 Little New Street, London EC4A 3JR	Demolition of existing building and erection of a mixed-use office building.	1	10/2025	06/2028
26	40 Holborn Viaduct (80)	No	40 Holborn Viaduct, London EC1N 2PB	Refurbishment and extension of the existing office building to include an additional three storeys.	2	04/2025	05/2026
27	2 Waterhouse Square (81)	No	3 Waterhouse Square, 140 Holborn, London EC1N 2ST	Refurbishment and extension of existing office building to provide high quality commercial floorspace.	2	08/2024	02/2025
28	6 St Andrew Street (82)	Yes	6 St Andrew Street, London EC4A 3AE	Construction of an extension at eighth and ninth floor levels to provide additional B1a office floorspace.	2	N/A	N/A
29	Daniel House (83)	Yes	Daniel House And Mersey House (Former Daily Telegraph Building,) 131 - 141 Fleet Street, London EC4A 2BJ	Refurbishment and extension of the building to create additional floorspace with roof terrace for Class E use.	2	04/2024	07/2025

Source: Mott MacDonald

A.5 Development Locations

Figure A- 2: Stonecutter Court, 1 Stonecutter Street



Source: City of London (2024) Planning Application Map

Figure A- 3: Chancery House – 53 - 64 Chancery Lane



Figure A- 4: Northcliffe House - 26 - 30 Tudor Street, 16 - 22 Bouverie Street



Figure A- 5: Salisbury Square



Source: City of London (2024) Planning Application Map

Figure A- 6: New Bridge Street House – 30 - 34 New Bridge Street

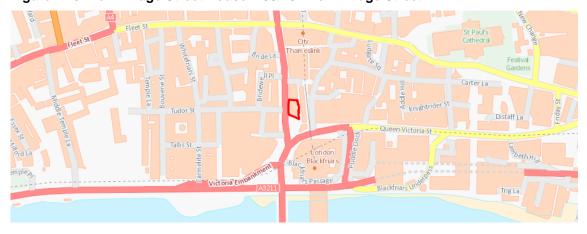


Figure A- 7: Edenica - 100 And 108 Fetter Lane



Figure A- 8: 120 Fleet Street



Source: City of London (2024) Planning Application Map

Figure A- 9: The Carter – 11 Pilgrim Street



Figure A- 10: Holborn Viaduct – 14 - 21 Holborn Viaduct 32 - 33 & 34 - 35 Farringdon Street



Figure A- 11: West Smithfield Museum of London



Source: <u>City of London (2024) Planning Application</u> checked against <u>Transforming Smithfield Market | Museum of London</u>

Figure A- 12: 150 Holborn Street (Camden)



Source: Datscha

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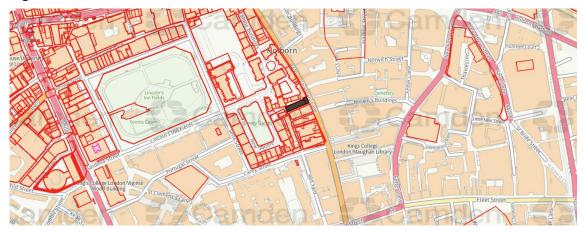
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Figure A- 13: Temple Chambers – 3 - 7 Temple Avenue

Figure A- 14: Hale Court



Source: Camden Council (2024) Planning Explorer

Figure A- 15: New Street Square (Myo) – 3A New Street Square

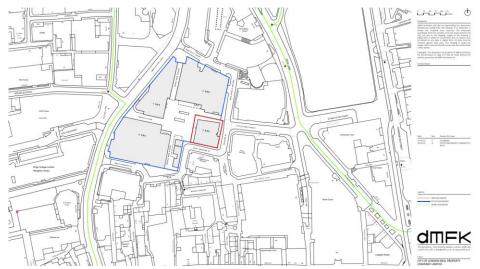
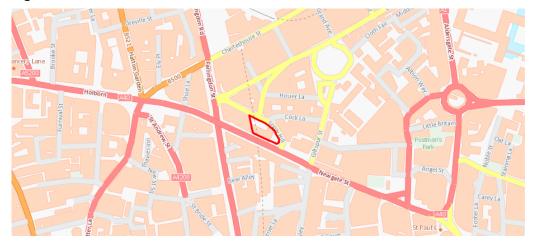


Figure A- 15: 65 Holborn Viaduct - 61 - 65 Holborn Viaduct



Source: Planning Application Map

Figure A- 16: 5 Chancery Lane



Figure A- 17: Thavies Inn – Thavies Inn House 3 - 4 Holborn Circus



Figure A- 18: 10 Salisbury Square – St Brides House, 10 Salisbury Square



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Figure A- 19: Peterborough Court – 133 Fleet Street

Source: 21_00730_FULL-PROPOSED_SITE_PLAN-724060.pdf (cityoflondon.gov.uk)

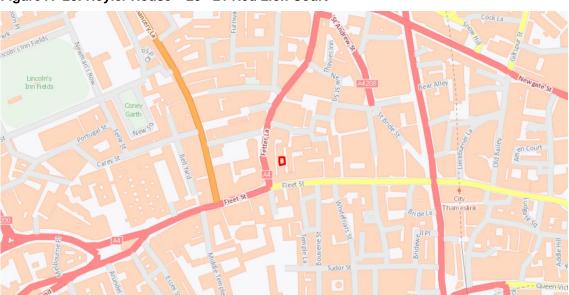


Figure A- 20: Hoyler House – 20 - 21 Red Lion Court

Figure A- 21: 30 - 32 Ludgate Hill



Figure A- 22: 65 Fleet Street

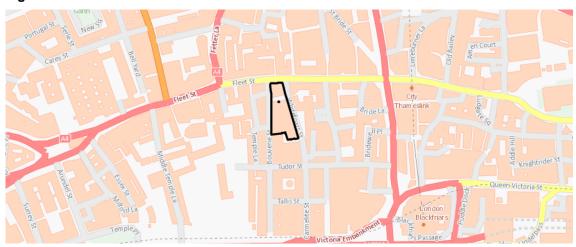
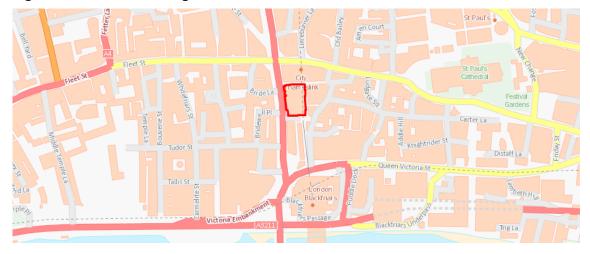


Figure A- 23: Fleet House – 8 - 12 New Bridge Street



Figure A- 24: 100 New Bridge Street



Source: City of London (2024) Planning Application Map

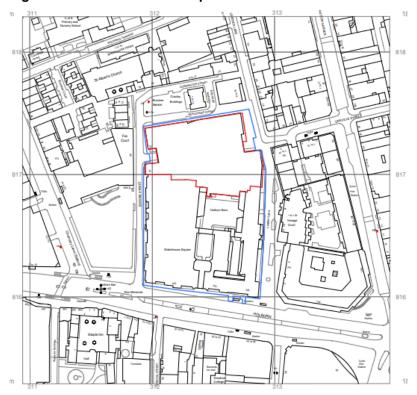
Figure A- 25: Hill House – 1 Little New Street



Figure A- 26: 40 Holborn Viaduct



Figure A- 27: 2 Waterhouse Square



Source: document (camden.gov.uk)

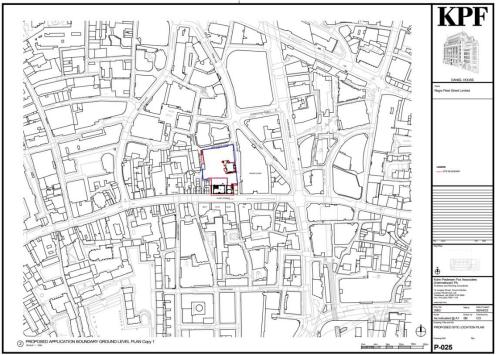
Source:

Figure A- 28: 6 St Andrew Street



Source: City of London (2024) Planning Application Map

Figure A- 29: Daniel House – Daniel House and Mersey House (Former Daily Telegraph Building) 131 - 141 Fleet Street



22 00508 FULL-PROPOSED SITE LOCATION PLAN-756142.pdf (cityoflondon.gov.uk)

B. Endnotes

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- 40 City of London (2018) 1 Stonecutter Street Planning Application
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- 42 Lucas UK Group (2018) <u>Lucas Scoops Farringdon Redevelopment</u>
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- 50 City of London (2020) New Bridge Street House Planning Application
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- 52 NSC (2024) Edenica 100 Fetter Lane
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- 55 Construction Enquirer (2022) London 21-storey Fleet Street landmark offices approved
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- 58 City of London (2021) Holborn Viaduct Planning Application
- 59 City of London (2020) West Smithfield Museum of London Planning Application (1) and West Smithfield Museum of London Planning Application (2)
- 60 Camden Council (2024) 150 Holborn Planning Application
- 61 City of London (2022) Temple Chambers Planning Application
- 62 Camden Council (2021) 77-78 Chancery Lane Planning Application
- 63 City of London (2022) Myo Planning Application
- 64 City of London (2021) 65 Holborn Viaduct Planning Application
- 65 City of London (2020) 5 Chancery Lane Planning Application
- 66 City of London (2021) Thavies Inn Planning Application
- 67 City of London (2021) 10 Salisbury Square Planning Application
- 68 City of London (2023) Peterborough Court Planning Application
- 69 Gardiner & Theobald (2023) Refurbishment of Fleet Street's Peterborough Court Begins
- 70 CBRE Peterborough Court 133 Fleet Street
- 71 City of London (2022) Holyer House Planning Application
- 72 Life Build Refurbishment of Holyer House in the sensitive Fleet Street Conservation area
- 73 Bdaily News (2023) Planning approval granted for retrofit of Fleet Street's Holyer House
- 74 City of London (2023) 30 32 Ludgate Hill Planning Application
- 75 City of London (2019) <u>65 Fleet Street Planning Application</u> and <u>65 Fleet Street Planning Application</u>
- 76 Building (2022) Another Fleet Street job to start soon with Wates lined up for £75m office revamp
- 77 City of London (2022) Fleet House Planning Application
- 78 City of London (2022) 100 New Bridge Street Planning Application
- 79 City of London (2023) Hill House Planning Application
- 80 City of London (2023) 40 Holborn Viaduct Planning Application and City of Westminster (2023) 40 Holborn Viaduct
- 81 Camden Council (2023) 2 Waterhouse Square Planning Application
- 82 City of London (2020) <u>6 St Andrew Street Planning Application (1)</u> and <u>6 St Andrew Street</u> Planning Application (2)
- 83 City of London (2022) Daniel House Planning Application